

Perceived Usability Usefulness and measurement

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What is Usability?

SEE THE PROOF!

PROOF 1 LOWER OPERATING COST
An accurate electric meter measures the amount of current used by Frigidaire and *proves* how little current the Meter-Miser uses. *Compare it with others.*

PROOF 2 SAFER FOOD PROTECTION
Frigidaire dares to place a Food-Safety Indicator in the cabinet to *prove* that Safety-Zone Temperature is maintained — at lowest cost. *Compare it with others.*

PROOF 3 FASTER FREEZING—MORE ICE
The Thermo-Gauge *proves* Frigidaire's ability to freeze larger quantities of ice—faster. *Compare it with others.*

PROOF 4 MORE USABILITY
Wider, roomier, handier to use. Automatic Reset Defroster. Full-Width Sliding Shelves. Portable Utility Shelf. Double-Range Cold Control. *Saves steps, Saves work. Compare it with others.*

PROOF 5 FIVE-YEAR PROTECTION PLAN
Frigidaire's sealed-in mechanical unit—a marvel of outstanding design and engineering—comes to you protected for Five Years against service expense for only Five Dollars included in the purchase price. *Compare it with others.*

Ask us for Proof!

FRIGIDAIRE
MADE ONLY BY GENERAL MOTORS

Look For This Name-Plate



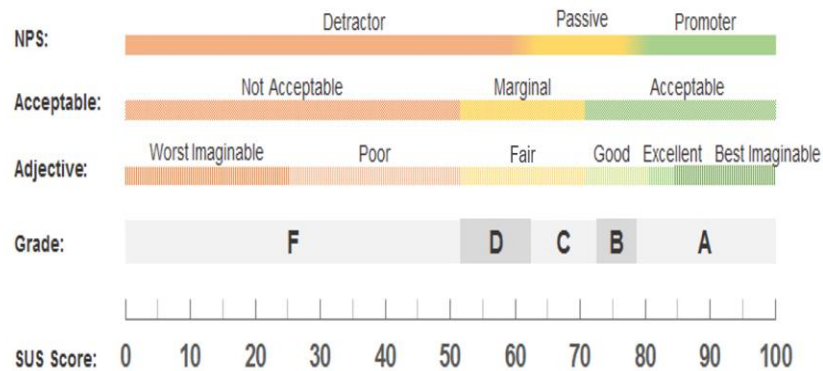
- Earliest known (so far) modern use of term “usability”
- Refrigerator ad from Palm Beach Post, March 8, 1936
- Note “handier to use”
- “Saves steps, Saves work”
- tinyurl.com/yjn3caa
- Courtesy of Rich Cordes

What is Usability?



- Usability is hard to define because:
- It is not a property of a person or thing
- There is no thermometer-like way to measure it
- It is an emergent property that depends on interactions among users, products, tasks and environments
- Typical metrics include effectiveness, efficiency, and satisfaction

Introduction to Standardized Usability Measurement



- What is a standardized questionnaire?
- Advantages of standardized usability questionnaires
- What standardized usability questionnaires are available?
- Assessing the quality of standardized questionnaires

What Is a Standardized Questionnaire?

	Strongly disagree				Strongly agree
1. I think that I would like to use this system frequently	1	2	3	4	5
2. I found the system unnecessarily complex	1	2	3	4	5
3. I thought the system was easy to use	1	2	3	4	5
4. I think that I would need the support of a technical person to be able to use this system	1	2	3	4	5
5. I found the various functions in this system were well integrated	1	2	3	4	5
6. I thought there was too much inconsistency in this system	1	2	3	4	5
7. I would imagine that most people would learn to use this system very quickly	1	2	3	4	5
8. I found the system very cumbersome to use	1	2	3	4	5
9. I felt very confident using the system	1	2	3	4	5
10. I needed to learn a lot of things before I could get going with this system	1	2	3	4	5

- Designed for repeated use
- Specific set of questions presented in a specified order using a specified format
- Specific rules for producing metrics
- Customary to report measurements of reliability, validity, and sensitivity (psychometric qualification)
- Standardized usability questionnaires assess participants' satisfaction with the perceived usability of products or systems

Advantages of Standardized Questionnaires

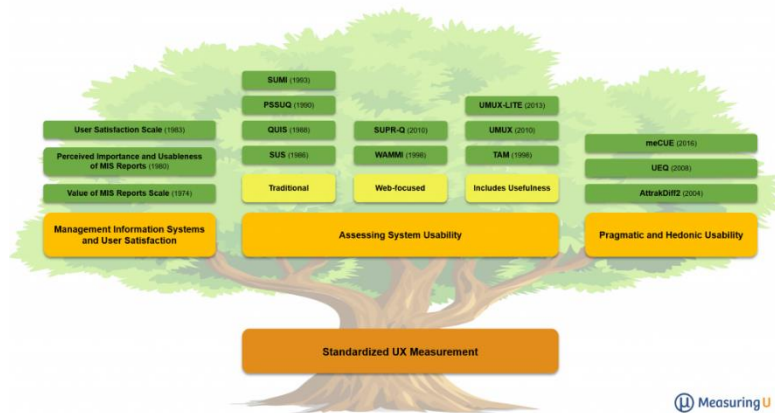


Key disadvantage: Lack of diagnostic specificity

- **Objectivity:** Independent verification of measurement
- **Replicability:** Easier to replicate
- **Quantification:** Standard reporting of results and use of standard statistical analyses
- **Economy:** Difficult to develop, but easy to reuse
- **Communication:** Enhances practitioner communication
- **Scientific generalization:** Essential for assessing the generalization of results

What Standardized UX Questionnaires Are Available?

- Historical measurement of satisfaction with computers
- Gallagher Value of MIS Reports Scale, Computer Acceptance Scale
- Post-study questionnaires
- QUIS, SUMI, USE, PSSUQ, SUS, UMUX, UMUX-LITE
- Post-task questionnaires
- ASQ, Expectation Ratings, Usability Magnitude Estimation, SEQ, SMEQ
- Website usability
- WAMMI, SUPR-Q, PWQ, WEBQUAL, PWU, WIS, ISQ
- Other questionnaires
- CSUQ, AttrakDiff, UEQ, meCUE, EMO, ACSI, NPS, CxPi, TAM



Assessing Standardized Questionnaire Quality

Possible: High reliability
with low validity

Not possible: High validity
with low reliability

- Reliability
 - Typically measured with coefficient alpha (0 to 1)
 - For research/evaluation, goal > .70
- Validity
 - Content validity (where do items come from?)
 - Concurrent or predictive correlation (-1 to 1)
 - Factor analysis (construct validity, subscale development)
- Sensitivity
 - t- or F-test with significant outcome(s), either main effects or interactions
 - Minimum sample size needed to achieve significance

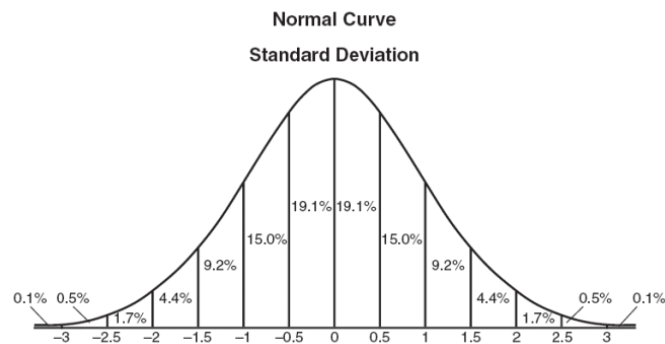
Scale Items

In general, any common item design is OK

But scale designers have to make a choice for standardization

- **Number of scale steps**
 - More steps increases reliability with diminishing returns
 - No practical difference for 7-, 11- and 101-point items
 - Very important for single-item instruments, less important for multi-item
- **Forced choice**
 - Odd number of steps or providing NA choice provides neutral point
 - Even number forces choice
 - Most standardized usability questionnaires do not force choice
- **Item types**
 - Likert (most common) – agree/disagree with statement
 - Item-specific – endpoints have opposing labels (e.g., “confusing” vs. “clear”)

Norms



- By itself, a score (individual or average) has no meaning
- One way to provide meaning is through comparison (t- or F-test)
- Comparison against a benchmark
- Comparison of two sets of data (different products, different user groups, etc.)
- Another is comparison with norms
- Normative data is collected from a representative group
- Comparison with norms allows assessment of how good or bad a score is
- Always a risk that the new sample doesn't match the normative sample – be sure you understand where the norms came from

Post-Study Questionnaires: Perceived Usability

Which one(s) (if any) do you use?

- **QUIS:** Questionnaire for User Interaction Satisfaction
- **SUMI:** Software Usability Measurement Inventory
- **PSSUQ:** Post-Study/Computer System Usability Questionnaire
- **CSUQ:** Computer System Usability Questionnaire
- **SUS:** System Usability Scale
- **UMUX(-LITE):** Usability Metric for User Experience
- **SUPR-Q:** Standardized UX Percentile Rank Questionnaire
- **AttrakDiff:** AttrakDiff
- **UEQ:** User Experience Questionnaire



Criticism of the Construct of Perceived Usability

The Usability Construct: A Dead End?

Noam Tractinsky

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“Usability” is a construct conceived by the human–computer interaction (HCI) community to denote a desired quality of interactive systems and products. Despite its prominence and intensive use in HCI research, the usefulness of the usability construct to HCI theories and to our understanding of HCI has been meager. In this article I propose and discuss two reasons for this state of affairs. The first is that usability is an umbrella construct. Umbrella constructs are prevalent in scientific fields that are broad, diverse, and lack a unifying research paradigm. Accordingly, umbrella constructs, such as usability, tend to be vague and loose, characteristics that challenge our ability to accumulate and communicate knowledge and to capture real-world phenomena. The second reason involves the nature of the relations between the usability construct and its measures, a topic rarely discussed in HCI research. There appears to be a mismatch between how the HCI community has (implicitly) conceptualized these relations and how it has empirically examined them. The relations have been conceptualized according to a formative measurement model but have mostly been tested according to a reflective measurement model. The trouble is that representing the usability construct by the reflective model appears inappropriate, and representing it by the formative model involves considerable difficulties. Possible ways of addressing these issues are discussed, each with its advantages and drawbacks. I conclude that for scientific research on this subject to progress, the usability construct ought to be unbundled and replaced by well-defined constructs. The issues discussed in this article are relevant to other HCI umbrella concepts and constructs such as user experience.

- Tractinsky (2018) argued against usefulness of construct of usability in general – reaction to the paper was mixed
- It offered valuable arguments regarding difficulty of measuring usability and UX
- The arguments were not accepted as the final word on the topic – e.g., see 11/2018 JUS essay
- Tractinsky cited the Technology Acceptance Model (TAM) as a good example of the use of constructs in science and practice
- This led to investigation of the relationship between perceived usability and TAM

The UMUX-LITE: History and Research

Perceived Usability and the Modified Technology Acceptance Model

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ABSTRACT

In response to recent criticism of the usefulness of the construct of usability, we investigated the relationships between measures of perceived usability and the components of a modified version of the Technology Acceptance Model (mTAM) – Perceived Usefulness (PU) and Perceived Ease-of-Use (PEU). In three surveys, respondents used SUS, UMUX-LITE and mTAM to rate their actual (as opposed to expected) experience with three software products. As expected, the correlations between PEU and other measures of perceived usability tended to be significantly stronger than those with PU. Additional findings support the use of the UMUX-LITE as a compact measure of perceived usability that has a strong relationship to the mTAM and strong correspondence with concurrently collected SUS scores. The main theoretical result of this research were regression results providing evidence that the PEU component of the mTAM appears to be another measure of the construct of perceived usability, connecting the TAM to the construct of perceived usability through the mTAM and providing evidence against the claim that the construct of usability is a theoretical dead end.

1. Introduction

1.1. Perceived usability and technology acceptance

In addition to the objective components of efficiency and effectiveness, perceived usability is an important component of the classical conception of usability (Brooke, 2013; ISO, 1998; Lewis, Utesch, & Maher, 2013, 2015; Sauro & Lewis, 2009, 2016), which is in turn a fundamental component of user experience (UX; Diefenbach, Kolb, & Hassenzahl, 2014). The first standardized usability questionnaires intended for application in usability testing appeared in the late 1980s (Brooke, 1996; Chin, Diehl, & Norman, 1988; Kirakowski & Dillon, 1988; Lewis, 1990).

Around the same time that usability researchers were producing the first standardized questionnaires to assess perceived usability, market researchers who studied the adoption of information systems were addressing similar issues. Of these, one of the most influential has been the Technology Acceptance Model (TAM; Davis, 1989). According to TAM, the primary factors that affect a user's intention to use a technology are its perceived usefulness (PU) and perceived ease of use (PEU). This model addressed early criticism of focusing only on usability without consideration of whether a product or system was useful (Pearson & Bailey, 1980).

A number of studies support the validity of the TAM and its satisfactory explanation of end-user system usage (Wu, Chen, & Lin, 2007). In the TAM, PU is the extent to which a person believes a technology will enhance job performance, and PEU is the extent to which a person believes that using the technology will be effortless. The more someone holds

these beliefs before use, the greater their intention to use, and the more likely they are to try the technology. Figure 1 illustrates this model, and shows the wording of the items that Davis (1989) used to measure its constructs.

Recently, Tractinsky (2018), in a paper entitled "The Usability Construct: A Dead End?", argued against the usefulness of the construct of usability as a part of theory construction in human-computer interaction, in part due to "the inadequate modeling of the relations between the construct and its measures" (p. 133). In the same paper, he later cited the TAM as a good example of the use of constructs in scientific and practical model building, writing:

Constructs contribute to a theory if they add to our understanding of the phenomenon under study. For example, the general domain that serves as the background for the emergence of the usability construct, namely, the use (often termed adoption or acceptance) of information technology, is a point of contact with various other theories. A notable such theory is the technology acceptance model (TAM; Davis, Bagozzi, & Warshaw, 1989). In TAM, the constructs "perceived ease-of-use" (a close relative of the intuitive meaning of "usability") and "perceived usefulness" are instrumental in explaining variations in the construct "behavioral intention" (people's intention to use a certain information system or product). Unfortunately, as previously mentioned, it is hard to name any influential theory in which the construct of "usability" plays a similarly useful role. (Tractinsky, 2018, p. 141)

The general reaction to the Tractinsky paper was that it offered valuable arguments regarding the difficulty of measuring usability and user experience, but those arguments were not universally accepted as the final word on the topic, especially with regard to the usefulness of usability as a construct

- Need to know research on related measures
- System Usability Scale (SUS) – well-known measure of perceived usability
- Technology Adoption Model (TAM) – information systems research
- Net Promoter Score (NPS) – market research measure based on likelihood-to-recommend
- Usability Metric for User Experience (UMUX) – short measure designed as alternative to SUS
- Need to know UMUX-LITE research
- Origin
- Psychometric properties
- Correspondence with SUS
- Relationship to TAM
- UMUX-LITE vs. NPS

The System Usability Scale (SUS)



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Brooke (1996) – as of 4/2/20 had 8,736 Google Scholar citations

- Developed in mid-80s by John Brooke at DEC
- Probably most popular post-study questionnaire (PSQ)
- Accounts for about 43% of PSQ usage (Sauro & Lewis, 2009)
- Self-described “quick and dirty”
- Fairly quick, but apparently not that dirty
- **Psychometric quality**
- Initial publication – $n = 20$ – now there are >10,000
- Unidimensional measure of perceived usability
- Good reliability – coefficient alpha usually around .92
- Good concurrent validity – e.g., high correlations with concurrently collected ratings of likelihood to recommend (.75) and overall experience (.80)

The System Usability Scale (SUS)

It's OK to replace
 “cumbersome” with
 “awkward” and make
 reasonable replacements
 for “system”

Align items to 0-4 scale:

Pos: $x_i - 1$

Neg: $5 - x_i$

Then sum & multiply by
 2.5 (100/40)

The System Usability Scale Standard Version		Strongly Disagree					Strongly Agree						
		1	2	3	4	5	1	2	3	4	5		
1	I think that I would like to use this system frequently.		0	0	0	0	0						
2	I found the system unnecessarily complex.		0	0	0	0	0						
3	I thought the system was easy to use.		0	0	0	0	0						
4	I think that I would need the support of a technical person to be able to use this system.		0	0	0	0	0						
5	I found the various functions in this system were well integrated.		0	0	0	0	0						
6	I thought there was too much inconsistency in this system.		0	0	0	0	0						
7	I would imagine that most people would learn to use this system very quickly.		0	0	0	0	0						
8	I found the system very cumbersome to use.		0	0	0	0	0						
9	I felt very confident using the system.		0	0	0	0	0						
10	I needed to learn a lot of things before I could get going with this system.		0	0	0	0	0						

The Sauro-Lewis Curved Grading Scale for the SUS

SUS Score Range	Grade	Grade Point	Percentile Range
84.1 - 100	A+	4.0	96-100
80.8 - 84.0	A	4.0	90-95
78.9 - 80.7	A-	3.7	85-89
77.2 - 78.8	B+	3.3	80-84
74.1 - 77.1	B	3.0	70-79
72.6 - 74.0	B-	2.7	65-69
71.1 - 72.5	C+	2.3	60-64
65.0 - 71.0	C	2.0	41-59
62.7 - 64.9	C-	1.7	35-40
51.7 - 62.6	D	1.0	15-34
0.0 - 51.6	F	0.0	0-14

From Sauro & Lewis (2016, Table 8.5)

Based on data from 446 usability studies/surveys

SUS Ratings for Everyday Products

Product	95% CI Lower Limit	Mean (Grade)	95% CI Upper Limit	Sauro-Lewis Grade Range	Std Dev	n
<i>Excel</i>	55.3	56.5 (D)	57.7	D to D	18.6	866
<i>GPS</i>	68.5	70.8 (C)	73.1	C to B-	18.3	252
<i>DVR</i>	71.9	74.0 (B-)	76.1	C+ to B	17.8	276
<i>PowerPoint</i>	73.5	74.6 (B)	75.7	B- to B	16.6	867
<i>Word</i>	75.3	76.2 (B)	77.1	B to B	15	968
<i>Wii</i>	75.2	76.9 (B)	78.6	B to B+	17	391
<i>iPhone</i>	76.4	78.5 (B+)	80.6	B to A-	18.3	292
<i>Amazon</i>	80.8	81.8 (A)	82.8	A to A	14.8	801
<i>ATM</i>	81.1	82.3 (A)	83.5	A to A	16.1	731
<i>Gmail</i>	82.2	83.5 (A)	84.8	A to A+	15.9	605
<i>Microwaves</i>	86.0	86.9 (A+)	87.8	A+ to A+	13.9	943
<i>Landline phone</i>	86.6	87.7 (A+)	88.8	A+ to A+	12.4	529
<i>Browser</i>	87.3	88.1 (A+)	88.9	A+ to A+	12.2	980
<i>Google search</i>	92.7	93.4 (A+)	94.1	A+ to A+	10.5	948

Based on Kortum & Bangor (2013, Table 2) – Mostly best in class products

The Technology Acceptance Model (TAM)



12 positive-tone items

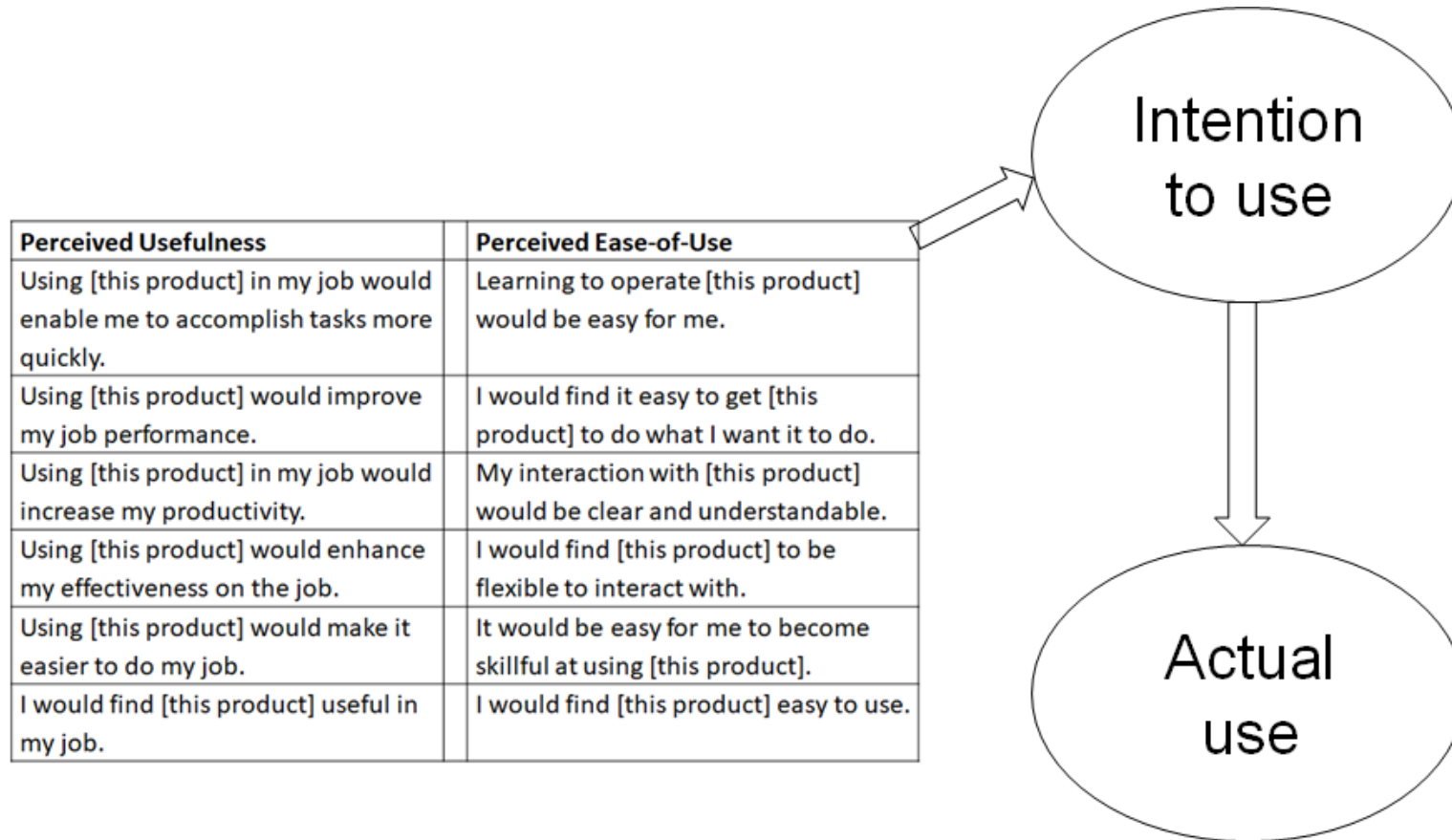
Two factors

Perceived Usefulness

Perceived Ease of Use

- Developed by Davis (1989)
- Developed during same period as first standardized usability questionnaires
- Information Systems (IS) researchers dealing with similar issues
- Influential in market and IS research (e.g., Sauro, 2019a; Wu et al., 2007)
- Perceived usefulness/ease-of-use > intention to use > actual use
- **Psychometric evaluation**
- Started with 14 items per construct – ended with 6
- Started with mixed tone – due to structural issues, ended with all positive
- Reliability: PU (.98); PEU (.94)
- Factor analysis showed expected item-factor alignment
- Concurrent validity with predicted likelihood of use (PU: .85; PEU: .59)

The Technology Acceptance Model (TAM)



Using [this product] in my job would enable me to accomplish tasks more quickly.

likely | _____ | _____ | _____ | _____ | _____ | _____ | unlikely

extremely | quite | slightly | neither | slightly | quite | extremely

Item content and format from Davis (1989)

The Net Promoter Score (NPS)



- Introduced in 2003 by Fred Reichheld
- Net Promoter Score, Net Promoter and NPS are registered trademarks of Bain & Company, Satmetrix Systems and Fred Reichheld
- Popular metric of customer loyalty, based on likelihood to recommend

	Not at all Likely			Neutral				Extremely Likely			
	0	1	2	3	4	5	6	7	8	9	10
How likely are you to recommend this website to a friend or colleague?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

- Computing NPS
- Type of top-box-minus-bottom-box metric
- Respondents rate likelihood to recommend (LTR) using 11-point scale
- Ratings of 9-10 are promoters; 0-6 are detractors; 7-8 are passives
- NPS is the percentage of promoters minus the percentage of detractors
- NPS can range from -100 to +100

The Usability Metric for User Experience (UMUX)



No license required

**Best source for citation
is Finstad (2010)**

- Developed by Kraig Finstad at Intel
- Published in 2010
- Designed to act as four-item proxy for SUS
- Items based on ISO definition of usability
- Psychometric evaluation
 - Initial pool of 12 items (item analysis $n = 42$)
 - Selected best three for effectiveness, efficiency, satisfaction (highest SUS r)
 - Collected SUS and UMUX data for two systems (total $n = 558$)
 - High reliability: .94
 - Concurrent validity correlation with SUS: .96
 - Sensitive to large system differences
 - Replicated by Lewis et al. (2013) – lower values but still impressive

The Usability Metric for User Experience (UMUX)

The Usability Metric for User Experience Version 1		Strongly Disagree					Strongly Agree	
		1	2	3	4	5	6	7
1	This system's capabilities meet my requirements.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
2	Using this system is a frustrating experience.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
3	This system is easy to use.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
4	I have to spend too much time correcting things with this system.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

- Four 7-point scales (alternating tone)
- Labeled from 1 (strongly disagree) to 7 (strongly agree)
- Like SUS, need to recode to 0-6 scale where larger number is better
- Sum the item scores, multiply by 100, then divide by 24 (4 x 6)
- Final UMUX scores range from 0 to 100

Cutting the UMUX in Half – The UMUX-LITE



No license required

Best source for citation is Lewis, Utesch, and Maher (2013)

- Derived from UMUX by Lewis et al. (2013)
- Concerns with UMUX structure – apparent bidimensionality with 4 items
- Known usability issues with mixed-tone questionnaires (Sauro & Lewis, 2011)
- Possible to reduce items to get even more concise instrument?
- **Current version**
- Two 7-point UMUX items (those with positive tone)
- Content consistent with Technology Acceptance Model (useful and easy)
- Aligned in factor analysis of UMUX
- Highest correlations with SUS (both versions)

The UMUX-LITE Version 1		Strongly Disagree							Strongly Agree						
		1	2	3	4	5	6	7							
1	This system's capabilities meet my requirements.	0	0	0	0	0	0	0							
2	This system is easy to use.	0	0	0	0	0	0	0							

UMUX-LITE: A Psychometric Evaluation

- Lewis et al. (2013, 2015, 2018, 2019)
- Multiple surveys (n = 402, 389, 397, 746, 390, 453, 338, 256)
- Acceptable reliability: .83, .82, .86, .79, .76
- Concurrent validity (correlation) with SUS: .81, .85, .83, .74, .86
- Concurrent validity (correlation) with LTR: .73, .74, .72
- Correspondence of UMUX-LITE with SUS
- Initial results suggested possibility of improvement through regression
- Latest review of all available concurrently collected data indicates best practice is to use UMUX-LITE without any adjustment
- Correspondence with psychometric properties similar for 5-point version of UMUX-LITE, sometimes used for consistency with SUS format
- When reporting UMUX-LITE, carefully document the version you're using

Session: Evaluation Methods 2 CHI 2013: Changing Perspectives, Paris, France

UMUX-LITE – When There’s No Time for the SUS

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ABSTRACT
In this paper we present the UMUX-LITE a revision questionnaire based on the Usability Metric for User Experience (UMUX) [9]. The UMUX-LITE items are “This system is capable of meeting my requirements” and “This system is easy to use.” Data from two independent surveys demonstrated adequate psychometric properties and the questionnaire estimates of reliability were .82 and .81 – excellent for a revision instrument. Concurrent validity was also high, with significant correlation with the SUS (.81, .83) and with likelihood-of-acceptance (LTA) scores (.74, .77). The scores were consistent in independent experiments. UMUX-LITE scores were slightly lower than those for the SUS, but easily adjusted using linear regression to match the SUS scores. Due to an increase (two items), reliability, validity, structural bias (redundancy and stability) and, after applying the corrective regression formula, its correspondence to SUS scores, the UMUX-LITE appears to be a promising alternative to the SUS when it is not desirable to use a 10-item instrument.

Author Keywords:
System Usability Scale; SUS; Usability Metric for User Experience; UMUX; UMUX-LITE; psychometric; validation; usability evaluation; standardized questionnaire; validation; user experience

ACM Classification Keywords:
H.1.1. Information interfaces and presentation (e.g., HCI); User Interface Evaluation Methodology.

General Terms:
Human Factors; Design; Measurement.

INTRODUCTION
Research Motivation
A typical measure of usability that includes the assessment of satisfaction along with assessment of effectiveness and efficiency [1, 14]. Starting in the late 1970s, standardized questionnaires appropriate for usability testing began to appear [14]. One of the most popular of these questionnaires to make a significant impact on the way that we do our work is the System Usability Scale (SUS) [10]. The SUS is a five-item questionnaire using five-point scales. Responses to the SUS items are recorded to produce an overall SUS score that ranges from 0 to 100 in 2.5-point increments. Although a self-described “quick-and-dirty” questionnaire [12], the SUS appears to have excellent psychometric properties (reliability, validity, stability) [repeatedly receiving 0.9, significant concurrent validity with other

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Measuring Perceived Usability: The SUS, UMUX-LITE, and AltUsability

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ABSTRACT
The purpose of this research was to investigate various measurements of perceived usability, in particular, to assess (a) whether a regression formula developed previously to bring Usability Metric for User Experience LITE (UMUX-LITE) scores into correspondence with System Usability Scale (SUS) scores would continue to do so accurately with an independent set of data; (b) whether additional items covering concepts such as reliability, reliability, responsiveness, perceived use of other features, effectiveness and to the dimensionality of the SUS as a function of self-reported frequency of use and expertise; (c) the format of use of and emerging interpretive notes for the SUS; (d) a new measure of usability that the regression equation for the UMUX-LITE worked well with independent set of data, although there is still a need to investigate its efficacy with a broader set of products and methods; (e) results from a series of principal components analyses indicated that most of the additional constructs, such as reliability, usability, efficiency, content, and visual appeal, overlaid the structural analysis of the SUS as a function of frequency of use or self-reported expertise. The revised questionnaire, indicating the need for additional research in this area and a need to be further when using the Usable and Learnable components described in previous research.

1. INTRODUCTION
1.1. Perceived Usability
For decades, practitioners and researchers in user-centered design and human-computer interaction (HCI) have had a strong interest in the measurement of perceived usability [10]. The subjective component of perceived usability along with the objective components of efficiency and effectiveness make up the classical conception of the construct of usability (ISO, 1998), which is in turn a fundamental component of user experience (UX; Deffersbach, Kolb, & Hassawneh, 2010). Address correspondence to James R. Lewis, 7129 Seneca Terrace, Delray Beach, FL 33446, USA; e-mail: jimlewis@us.ibm.com

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Measuring Perceived Usability: The CSUQ, SUS, and UMUX

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ABSTRACT
The primary purpose of this research was to investigate the relationship between two widely used questionnaires designed to measure perceived usability: the Computer System Usability Questionnaire (CSUQ) and the System Usability Scale (SUS). The correlation between concurrently collected CSUQ and SUS scores was 0.76 (low 50% shared variance). After converting CSUQ scores to a 0–100-point scale to match the range of the SUS scores, there was a small but statistically significant difference between CSUQ and SUS means. Although this difference just under 2 scale points out of a possible 100 was statistically significant, it did not appear to be particularly significant. Although the difference between CSUQ and SUS means was not statistically significant, it appears that CSUQ scores, after conversion to a 0–100-point scale, can be interpreted with the same meaning as SUS scores. This secondary research goal, investigation of variations of the Usability Metric for User Experience (UMUX) questionnaire, revealed that the regression formula for the UMUX-LITE (UMUX-LITE) had the closest correspondence with concurrently collected SUS scores. Thus, even though these two standardized questionnaires were independently developed and have different item content and format, they largely appear to be measuring the same thing, presumably, perceived usability.

1. Introduction
1.1. Perceived usability
An important component of the higher-level construct of usability is perceived usability (Brooke, 2013; Lewis, Uttsch, & Maher, 2015; Sauro & Lewis, 2009, 2010). The subjective component of perceived usability, along with the objective components of efficiency and effectiveness, makes up the classical conception of the construct of usability (ISO, 1998), which is in turn a fundamental component of user experience (UX; Deffersbach, Kolb, & Hassawneh, 2010). Lately driven by the influx of experimental psychologists into the field in the early 1980s, the first standardized usability questionnaires intended for usability testing appeared in the late 1980s (Brooke, 1996; Chin, Dhall, & Norman, 1988; Kirasnikow & Dillon, 1988; Lewis, 1999). Two of the most popular standardized questionnaires used to assess perceived usability are the Computer System Usability Questionnaire (CSUQ; Lewis, 1995) and the System Usability Scale (SUS; Brooke, 1996). They were independently developed in the 1980s, at respectively, IBM and DEC, and published in the mid-1980s. Although both are widely used, over the years the SUS has become the more popular questionnaire. Sauro and Lewis (2009) reported that the SUS accounts for 62% of post-study questionnaire usage in a study of usability usability studies while the CSUQ accounted for about 19%. Google Scholar also estimated 91,220 hits for SUS citations on the paper that introduced the SUS (Brooke, 1996) and 1603 for the paper that introduced the CSUQ (Lewis, 1995). These independent measurements of questionnaire “popularity” show that the CSUQ is popular, but the SUS is almost three times as popular.

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Measuring Perceived Usability: SUS, UMUX, and CSUQ Ratings for Four Everyday Products

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ABSTRACT
This research continued previous investigation of the relationships among measures of perceived usability: the System Usability Scale (SUS), three metrics derived from the Usability Metric for User Experience (UMUX), and the Computer System Usability Questionnaire (CSUQ). The items with ratings of four everyday products (Email, Amazon, and Gmail). SUS ratings of these products were generally consistent with previous reports. Significant differences in SUS means across studies could be due to differences in frequency of use, with implications for using these data as usability benchmarks. A number of studies support the validity of the subjective measures of perceived usability. The UMUX-LITE had the highest average SUS scores, the lowest consistency of the two groups was very high (0.12 < r < 0.0001). One of the strongest factors affecting the ratings was the amount of experience reported having with the product, but the higher the average SUS score, the less experience mattered, indicating that “products that have superior usability are usable by novices and experts alike, whereas least to use products may get easier over time but never reach superior usability even with higher experience” (p. 74).

1.1. Research goals
As part of a continuing investigation into the relationships among various measures of perceived usability, a major goal of this study was to replicate the method of Foraman and Barger (2011) for a subset of their everyday products that were (1) likely to have been used by new users of the IBM User Experience panel.

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UMUX-LITE: Latest Research (Lah et al., 2020)

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Perceived Usability and the Modified Technology Acceptance Model

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ABSTRACT
In response to recent criticism of the usefulness of the construct of usability, we investigated the relationships between measures of perceived usability and the components of a modified version of the Technology Acceptance Model (mTAM) – Perceived Usefulness (PU) and Perceived Ease-of-Use (PEU). In three surveys, respondents used SUS, UMUX-LITE and mTAM to rate their actual (as opposed to expected) experience with three software products. As expected, the correlations between PEU and other measures of perceived usability tended to be significantly stronger than those with PU. Additional findings support the use of the UMUX-LITE as a compact measure of perceived usability that has a strong relationship to the mTAM and strong correspondence with concurrently collected SUS scores. The main theoretical result of this research were regression results providing evidence that the PEU component of the mTAM appears to be another measure of the construct of perceived usability, connecting the TAM to the construct of perceived usability through the mTAM and providing evidence against the claim that the construct of usability is a theoretical dead end.

1. Introduction

1.1. Perceived usability and technology acceptance

In addition to the objective components of efficiency and effectiveness, perceived usability is an important component of the classical conception of usability (Brooke, 2013; ISO, 1998; Lewis, Utesch, & Maher, 2013, 2015; Sauro & Lewis, 2009, 2016), which is in turn a fundamental component of user experience (UX; Diefenbach, Kolb, & Hassenzahl, 2014). The first standardized usability questionnaires intended for application in usability testing appeared in the late 1980s (Brooke, 1996; Chin, Diehl, & Norman, 1988; Kirakowski & Dillon, 1988; Lewis, 1990).

Around the same time that usability researchers were producing the first standardized questionnaires to assess perceived usability, market researchers who studied the adoption of information systems were addressing similar issues. Of these, one of the most influential has been the Technology Acceptance Model (TAM, Davis, 1989). According to TAM, the primary factors that affect a user's intention to use a technology are its perceived usefulness (PU) and perceived ease of use (PEU). This model addressed early criticism of focusing only on usability without consideration of whether a product or system was useful (Pearson & Bailey, 1980).

A number of studies support the validity of the TAM and its satisfactory explanation of end-user system usage (Wu, Chen, & Lin, 2007). In the TAM, PU is the extent to which a person believes a technology will enhance job performance, and PEU is the extent to which a person believes that using the technology will be effortless. The more someone holds

these beliefs before use, the greater their intention to use, and the more likely they are to try the technology. Figure 1 illustrates this model, and shows the wording of the items that Davis (1989) used to measure its constructs.

Recently, Tractinsky (2018), in a paper entitled "The Usability Construct: A Dead End?", argued against the usefulness of the construct of usability as a part of theory construction in human-computer interaction, in part due to "the inadequate modeling of the relations between the construct and its measures" (p. 133). In the same paper, he later cited the TAM as a good example of the use of constructs in scientific and practical model building, writing:

Constructs contribute to a theory if they add to our understanding of the phenomenon under study. For example, the general domain that serves as the background for the emergence of the usability construct, namely, the use (often termed adoption or acceptance) of information technology, is a point of contact with various other theories. A notable such theory is the technology acceptance model (TAM, Davis, Bagozzi, & Warshaw, 1989). In TAM, the constructs "perceived ease-of-use" (a close relative of the intuitive meaning of "usability") and "perceived usefulness" are instrumental in explaining variations in the construct "behavioral intention" (people's intention to use a certain information system or product). Unfortunately, as previously mentioned, it is hard to name any influential theory in which the construct of "usability" plays a similarly useful role. (Tractinsky, 2018, p. 141)

The general reaction to the Tractinsky paper was that it offered valuable arguments regarding the difficulty of measuring usability and user experience, but those arguments were not universally accepted as the final word on the topic, especially with regard to the usefulness of usability as a construct

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- Exploration of relationship between measures of perceived usability and TAM
- Three new surveys
 - PowerPoint – English – IBM Panel – n=483
 - Gmail – Slovenian – industrial/academic – n=397
 - Notes – English – IBM Panel – n=546
- Three standardized questionnaires
 - SUS: Standard version
 - UMUX: Standard version
 - mTAM: TAM modified to assess experience rather than intention to use
- Latin square counterbalancing for order of presenting questionnaires

UMUX-LITE: Latest Research - Psychometrics

Reliability	PowerPoint	Gmail	Notes
<i>SUS</i>	0.91	0.88	0.94
<i>UMUX</i>	0.85	0.79	0.91
<i>LITE</i>	0.73	0.69	0.84
<i>mTAM</i>	0.95	0.95	0.98
<i>PU</i>	0.95	0.93	0.98
<i>PEU</i>	0.95	0.95	0.97

r(SUS)	PowerPoint	Gmail	Notes
<i>LITE</i>	0.82	0.74	0.89
<i>LITE-PU</i>	0.64	0.57	0.77
<i>LITE-PEU</i>	0.80	0.73	0.88
<i>mTAM</i>	0.80	0.70	0.90
<i>PU</i>	0.61	0.52	0.83
<i>PEU</i>	0.84	0.78	0.90

No effects of questionnaire presentation order

- Acceptable levels of reliability
- UMUX-LITE tends to have lowest reliability, but only has two items
- Can compensate for this with slightly larger sample sizes
- Items mostly aligned with constructs as expected
- Parallel analysis: SUS and UMUX one factor; mTAM two factors
- Misalignment of mTAM06 in Slovenian version
- Convergent/divergent validity
- All correlations statistically significant, but different magnitudes
- PU correlations with SUS lower than PEU correlations with SUS

UMUX-LITE: Latest Research - Regressions

Predicting (Study 1: PowerPoint)	R ² adj	Beta 1	Beta 2
<i>LTR with PU and PEU</i>	65%	0.446	0.446
<i>LTR with LITE-PU and LITE-PEU</i>	56%	0.486	0.355
<i>LTR with PU and SUS</i>	67%	0.436	0.477
<i>OverExp with PU and PEU</i>	69%	0.314	0.570
<i>OverExp with LITE-PU and LITE-PEU</i>	61%	0.429	0.448
<i>OverExp with PU and SUS</i>	72%	0.342	0.593

Predicting (Study 2: Gmail)	R ² adj	Beta 1	Beta 2
<i>LTR with PU and PEU</i>	43%	.342	.386
<i>LTR with LITE-PU and LITE-PEU</i>	38%	.326	.382
<i>LTR with PU and SUS</i>	46%	.386	.394
<i>OverExp with PU and PEU</i>	46%	.271	.474
<i>OverExp with LITE-PU and LITE-PEU</i>	44%	.341	.420
<i>OverExp with PU and SUS</i>	49%	.330	.471

Predicting (Study 3: Notes)	R ² adj	Beta 1	Beta 2
<i>LTR with PU and PEU</i>	82%	0.483	0.458
<i>LTR with LITE-PU and LITE-PEU</i>	76%	0.361	0.575
<i>LTR with PU and SUS</i>	83%	0.450	0.503
<i>OverExp with PU and PEU</i>	88%	0.533	0.442
<i>OverExp with LITE-PU and LITE-PEU</i>	82%	0.475	0.499
<i>OverExp with PU and SUS</i>	88%	0.528	0.453

- All regression models significant
- Reasonably consistent across surveys
- Highest R² for Notes; lowest for Gmail
- Possibly due to different levels of choice in using
- Substituting SUS for PEU
 - Models almost identical – SUS and PEU interchangeable
 - PEU another measure of the construct of perceived usability
- Substituting UMUX-LITE items for TAM
 - Similar regression models
 - Slightly smaller coefficients of determination (R²)

UMUX-LITE: Latest Research - Correspondence

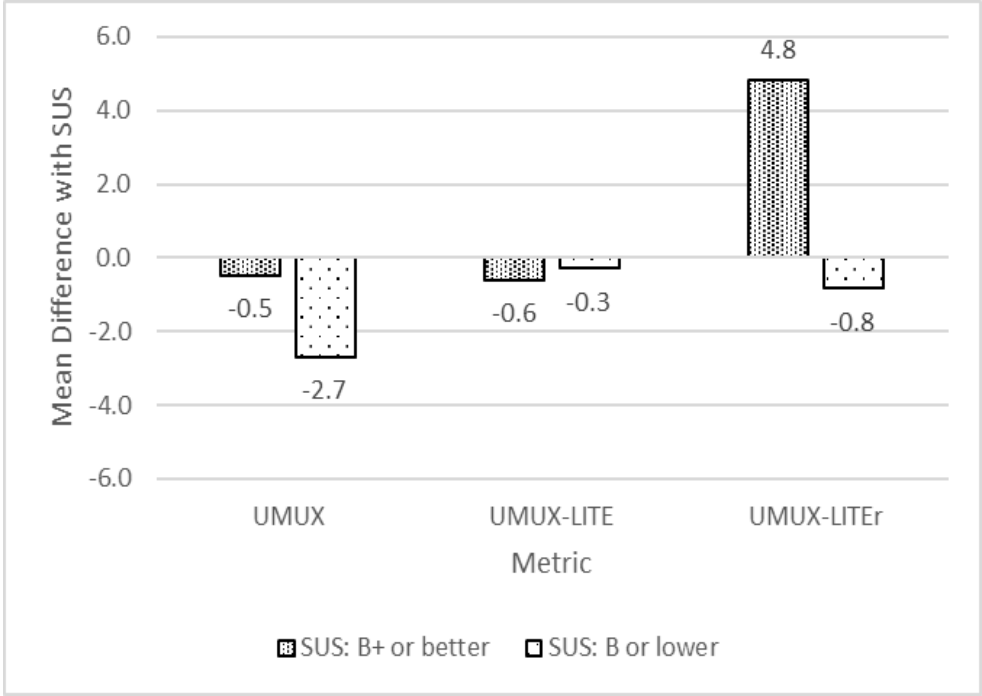
Product (Study)	SUS Mean	UMUX-LITE Mean	Mean Diff	SUS CGS	UMUX-LITE CGS	SUS GPA	UMUX-LITE GPA	GPA Diff
<i>Mind Maps (Berkman & Karahoca, 2016)</i>	79.5	78.5	1.0	A-	B+	3.7	3.3	0.4
<i>PowerPoint (Lah et al., 2020)</i>	70.8	74.3	-3.5	C	B	2.0	3.0	-1.0
<i>Gmail (Lah et al., 2020)</i>	79.3	81.2	-1.9	B+	A	3.7	4.0	-0.3
<i>Notes (Lah et al., 2020)</i>	56.8	59.3	-2.5	D	D	1.0	1.0	0.0
<i>Apple OS (Lewis, 2018b)</i>	76.8	79.9	-3.1	B	A-	3.0	3.7	-0.7
<i>Windows OS (Lewis, 2018b)</i>	66.9	68.5	-1.6	C	C	2.0	2.0	0.0
<i>Excel (Lewis, 2019a)</i>	69.6	74.0	-4.4	C	B-	2.0	2.7	-0.7
<i>Word (Lewis, 2019a)</i>	75.5	78.0	-2.5	B	B+	3.0	3.3	-0.3
<i>Amazon (Lewis, 2019a)</i>	84.8	86.6	-1.8	A+	A+	4.0	4.0	0.0
<i>Gmail (Lewis, 2019a)</i>	78.0	77.7	0.3	B+	B+	3.3	3.3	0.0
<i>Various (Lewis et al., 2013)</i>	53.5	50.3	3.2	D	F	1.0	0.0	1.0
<i>Various (Lewis et al., 2013)</i>	58.8	55.1	3.7	D	D	1.0	1.0	0.0
<i>Various (Lewis et al., 2015)</i>	58.1	52.4	5.7	D	D	1.0	1.0	0.0

Mean difference for SUS - UMUX-LITE: -0.57 (95% CI: -2.45 to 1.31)

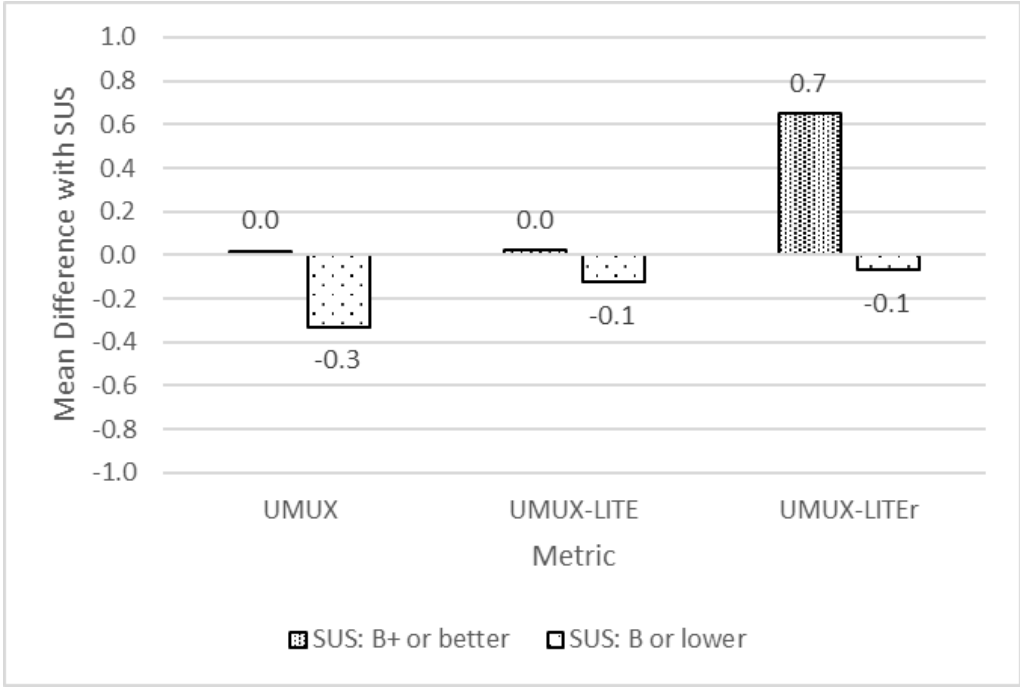
Mean GPA difference: -0.12 (95% CI: -0.43 to 0.19)

CIs narrow; 0 plausible; large differences not plausible

UMUX-LITE: Latest Research - Correspondence



Score Correspondence



GPA Correspondence

Based on 13 independent estimates of correspondence with SUS

Wide range of CGS grade levels from D to A+

Best correspondence is with unadjusted UMUX-LITE

When to Use the UMUX-LITE

The image shows a portion of the UMUX-LITE survey form. It includes a 'WELCOME' section with instructions, a field for the user's name, and a rating scale for 'How much do you agree with the statement: I would recommend this product to my friends or colleagues?'. The scale is a horizontal line with a vertical tick mark at the far left, indicating a score of 1.

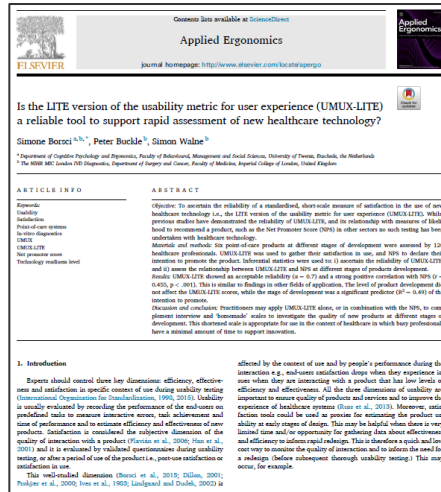
- As ultra-short standardized measure of perceived usability
- As ultra-short proxy for TAM-like measure of UX – one item for PU and one for PEU
- As easily-understood business metric to use in place of or in addition to NPS, especially when users are unlikely to engage in recommendation behavior
- Especially useful in surveys when there is limited “real estate” for global measurement of UX
- Consider using it in usability studies in combination with the SUS, using UMUX-LITE between tasks and SUS at the end
- If currently using the SUS and interested in replacing the SUS with the UMUX-LITE, use them concurrently for some period of time to ensure their correspondence in your context of measurement.

How to Use the UMUX-LITE



- Research Contexts
 - Traditional usability testing
 - Traditional experimental designs (e.g., between- and within-subjects)
 - Retrospective evaluation (e.g., surveys)
- Standard Analyses
 - Confidence interval estimation
 - Comparing means
 - Normative analysis using the curved grading scale

The Future of the UMUX-LITE



- UMUX-LITE has acceptable psychometric properties (reliability, validity, sensitivity) plus it is parsimonious (just 2 items)
- Open-source norms enable interpretation of SUS means, making the SUS the gold standard for assessing correspondence among perceived usability metrics
- Research to date indicates close correspondence between UMUX-LITE and SUS, allowing UMUX-LITE to piggy-back on open-source SUS norms (e.g., grades)
- New research also shows expected relationship between UMUX-LITE items and TAM components
- UMUX-LITE more contextually appropriate than LTR/NPS when users unlikely to engage in recommendation behavior
- UMUX-LITE already adopted for some use by some major corporations, and its use is likely to increase over the coming years
- Currently only available in English, Italian, and Slovene

CHI 2019 Late-Breaking Work

CHI 2019, May 4–9, 2019, Glasgow, Scotland, UK

Bridging the Gap Between Business, Design and Product Metrics

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ABSTRACT

The integration of User-Centered Design with Agile practices studies the interactions between designers and developers and the alignment of the design and development processes. However, beyond the interactions with the development team, designers are often required to operate within a wider business context, driven by goals set on high-level metrics, like Monthly Active Users, and to show how design-led initiatives and improvements address those metrics. In this paper we generalize learnings from prior work on applying usability improvements to Jira, a project tracking software tool created by Atlassian, and we describe a structured approach to bridging the gap between feature work and business metrics.

INTRODUCTION

The creation of new products or improvement of existing ones under conditions of uncertainty is a common challenge for software companies. The lean startup approach [7] offers a methodology to progress in these conditions by testing assumptions and visions continuously, through rapid experimentation that aims to maximize learning. This approach advocates quick adjustments through

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<https://doi.org/10.1145/3290967.3313013>

Figure 1: Case Study: Usability Improvements in Jira. Jira is a project management software created by Atlassian. Around mid-2016, the product leadership team has set a strategic goal to improve the Net Promoter Score of the product. The NPS was derived by conducting a periodic in-product survey asking users how likely they are to recommend the product to their peers, on a scale of 0 to 10, alongside optional free-text feedback. The overall NPS score is the percentage of users who provided a score of 9 or 10 minus the percentage of users who provided a score between 0 to 6. The NPS goal had to be translated into an actionable plan that UX designers and the engineering teams could execute. With the aid of the free-text feedback the teams identified Usability as the main focus area. To track progress, they used UMUX-LITE [6], which is based on a two questions survey: "This product's capabilities meet my requirements" and "This product is easy to use" that users rate using a seven point Likert scale. Multiple teams worked following the Agile paradigm to improve product usability. Statistical correlations linked improvements in usability to NPS scores.

*Currently at Google.

The Usability Construct – Apparently Not a Dead End

The Usability Construct: A Dead End?

Noam Tractinsky

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“Usability” is a construct conceived by the human–computer interaction (HCI) community to denote a desired quality of interactive systems and products. Despite its prominence and intensive use in HCI research, the usefulness of the usability construct to HCI theories and to our understanding of HCI has been meager. In this article I propose and discuss two reasons for this state of affairs. The first is that usability is an umbrella construct. Umbrella constructs are prevalent in scientific fields that are broad, diverse, and lack a unifying research paradigm. Accordingly, umbrella constructs, such as usability, tend to be vague and loose, characteristics that challenge our ability to accumulate and communicate knowledge and to capture real-world phenomena. The second reason involves the nature of the relations between the usability construct and its measures, a topic rarely discussed in HCI research. There appears to be a mismatch between how the HCI community has (implicitly) conceptualized these relations and how it has empirically examined them. The relations have been conceptualized according to a formative measurement model but have mostly been tested according to a reflective measurement model. The trouble is that representing the usability construct by the reflective model appears inappropriate, and representing it by the formative model involves considerable difficulties. Possible ways of addressing these issues are discussed, each with its advantages and drawbacks. I conclude that for scientific research on this subject to progress, the usability construct ought to be unbundled and replaced by well-defined constructs. The issues discussed in this article are relevant to other HCI umbrella concepts and constructs such as user experience.

Perceived Usability and the Modified Technology Acceptance Model

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^aEMO - Orodjarna Proizvodna družba, d. o. o., Celje, Slovenia; ^bFaculty of Electrical Engineering and Computer Science, University of Maribor, Maribor, Slovenia; ^cMeasuringU, Denver, Colorado, USA

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1. Introduction

1.1. Perceived usability and technology acceptance

In addition to the objective components of efficiency and effectiveness, perceived usability is an important component of the classical conception of usability (Brooke, 2013; ISO, 1998; Lewis, Utesch, & Maher, 2013, 2015; Sauro & Lewis, 2009, 2016), which is in turn a fundamental component of user experience (UX; Diefenbach, Kolb, & Hassenzahl, 2014). The first standardized usability questionnaires intended for application in usability testing appeared in the late 1980s (Brooke, 1996; Chin, Diehl, & Norman, 1988; Kirakowski & Dillon, 1988; Lewis, 1990).

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Constructs contribute to a theory if they add to our understanding of the phenomenon under study. For example, the general domain that serves as the background for the emergence of the usability construct, namely, the use (often termed adoption or acceptance) of information technology, is a point of contact with various other theories. A notable such theory is the technology acceptance model (TAM; Davis, Bagozzi, & Warshaw, 1989). In TAM, the constructs “perceived ease-of-use” (a close relative of the intuitive meaning of “usability”) and “perceived usefulness” are instrumental in explaining variations in the construct “behavioral intention” (people’s intention to use a certain information system or product). Unfortunately, as previously mentioned, it is hard to name any influential theory in which the construct of “usability” plays a similarly useful role. (Tractinsky, 2018, p. 141)

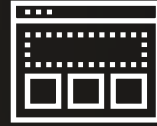
The general reaction to the Tractinsky paper was that it offered valuable arguments regarding the difficulty of measuring usability and user experience, but those arguments were not universally accepted as the final word on the topic, especially with regard to the usefulness of usability as a construct

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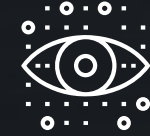
Remote UX Testing Platform
(Desktop & Mobile)



UX Research



Measurement
& Statistical Analysis



Eye Tracking &
Lab Based Testing

MeasuringU is a research firm based in Denver, Colorado focusing on quantifying the user experience.



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